



## Strategic Budget Plan

School Name: Wallin, Shirley & Bill ES  
Location: 483  
School Year: 2019-2020  
Plan Type: Tentative  
Plan Created Date: 01/15/2019  
Plan Update Date: 06/21/2019  
Submit Update Date: 06/19/2019

Strategic Imperative: Academic Excellence  
Focus Area/Goal: Proficiency

Budget Approval Date: 06/21/2019  
SAS Approval Date: 06/20/2019  
HR Approval Date:

## 1. Student Enrollment

No.	Grade	Enrollment
1	ECSE	11
2	K	121
3	1th	121
4	2th	81
5	3th	122
6	4th	95
7	5th	109
8	K-5 Total	649
9	Self Contained	21
10	<b>Grand Total</b>	<b>681</b>

## 2. Allocations

### 2.1 Administrative

No.	Position	Allocated FTE
1	7050 - ELE AST PRINC	1.00
2	7000 - ELE PRINC (9 MOS)	1.00
<b>Total</b>		<b>2.00</b>

### 2.2 Licensed

No.	Position	Grade	Enrollment	Ratio	FTE Calculated	FTE (Whole)	FTE Diff	Adjusted	Allocated FTE
1	1000 - KDG 1 AM/1 PM	K	121	21.0	5.76	6.00	0.00	0.00	6.00
2	1010 - GRADE 1	1	121	20.0	6.05	6.00	0.05	0.00	6.00
3	1020 - GRADE 2	2	81	20.0	4.05	4.00	0.05	0.00	4.00
4	1030 - GRADE 3	3	122	23.0	5.30	5.00	0.30	0.00	5.00
5	1040 - GRADE 4	4	95	33.5	2.84	2.00	0.84	0.00	2.00
6	1050 - GRADE 5	5	109	33.5	3.25	3.00	0.25	0.00	3.00
7		DISCRE			1.49	2.00	0.49	0.00	2.00
8	1100 - ART, ELEM				0.00	1.00	0.00	0.00	1.00
9	1250 - MUSIC, ELEM				0.00	1.00	0.00	0.00	1.00
10	1260 - PHYSICAL ED				0.00	1.00	0.00	0.00	1.00
11	1400 - HUMANITIES, ELEM				0.00	0.00	0.00	0.00	0.00
12	8000 - COUNSELOR/ELE				0.00	1.00	0.00	0.00	1.00
13	8040 - LIBRARY ELE				0.00	1.00	0.00	0.00	1.00
<b>Total</b>						<b>33.00</b>		<b>0.00</b>	<b>33.00</b>

### 2.3 Support Staff

No.	Position	Grade	Month	Entitle Hours	Adjusted Hours
1	0179 - PE INSTR ASST	40	9	6.0	6.0
2	1555 - COMPUTER TECH I	52	10	4.0	4.0
3	0310 - SCH OFFICE MANAGE	50	11	8.0	8.0
4	0143 - ELEM SCHOOL CLERK	46	11	8.0	8.0
5	0123 - OFFICE SPEC II	45	11	0.0	0.0
6	0090 - FRST AID/SFTY AST	43	9	6.0	6.0
7	0100 - SCHOOL AIDE	40	10	7.0	7.0
8	0105 - LIBRARY AIDE	40	9	5.0	5.0
9	8110 - HD CUST I	47	12	8.0	8.0
10	8040 - CUSTODIAN	43	12	16.0	16.0
11	8041 - TEMP CUSTODIAN	43	12		

### 3. Budgets

No.	Type	SUB Code	Grade	Position	Enrollment	Ratio	Calculated	Allocated	Rate	Amount	Description
<b>GENERAL FUND</b>											
<b>Administrative</b>											
1	PCS			7000 - ELE PRINC (9 MOS)			1.00	1.00		\$155,017.45	
2	PCS			7050 - ELE AST PRINC			1.00	1.00		\$126,851.97	
<b>Total</b>								<b>2.0</b>		<b>\$281,869.42</b>	
<b>Licensed</b>											
1	PCS		DISCRE				1.49	2.00		\$170,094.65	
2	PCS		K	1000 - KDG	121	21.00	5.76	6.00		\$510,283.96	
3	PCS		1	1010 - GRADE 1	121	20.00	6.05	6.00		\$510,283.96	
4	PCS		2	1020 - GRADE 2	81	20.00	4.05	4.00		\$340,189.30	
5	PCS		3	1030 - GRADE 3	122	23.00	5.30	5.00		\$425,236.63	
6	PCS		4	1040 - GRADE 4	95	33.50	2.84	2.00		\$170,094.65	
7	PCS		5	1050 - GRADE 5	109	33.50	3.25	3.00		\$255,141.98	
8	PCS			1100 - ART, ELEM			1.00	1.00		\$85,047.33	
9	PCS			1250 - MUSIC, ELEM			1.00	1.00		\$85,047.33	
10	PCS			1260 - PHYSICAL ED			1.00	1.00		\$85,047.33	
11	PCS			1400 - HUMANITIES, ELEM			0.00	0.00		\$0.00	
12	PCS			8000 - COUNSELOR/ELE			1.00	1.00		\$85,047.33	
13	PCS			8040 - LIBRARY ELE			1.00	1.00		\$85,047.33	
<b>Subtotal</b>								<b>33.0</b>		<b>\$2,806,561.78</b>	
<b>Support Staff</b>											
1	PCS			0090 - FRST AID/SFTY AST			6.00	6.00		\$31,135.02	
2	PCS			0100 - SCHOOL AIDE			7.00	7.00		\$33,662.60	
3	PCS			0105 - LIBRARY AIDE			5.00	5.00		\$23,619.51	
4	PCS			0123 - OFFICE SPEC II			0.00	0.00		\$0.00	
5	PCS			0143 - ELEM SCHOOL CLERK			8.00	8.00		\$54,752.93	
6	PCS			0179 - PE INSTR ASST			6.00	6.00		\$27,203.28	
7	PCS			0310 - SCH OFFICE MANAGE			8.00	8.00		\$66,704.94	
8	PCS			1555 - COMPUTER TECH I			4.00	4.00		\$28,599.50	
9	PCS			8040 - CUSTODIAN			16.00	16.00		\$99,789.35	
10	PCS			8041 - TEMP CUSTODIAN						\$0.00	
11	PCS			8110 - HD CUST I			8.00	8.00		\$62,279.60	
<b>Subtotal</b>								<b>68.0</b>		<b>\$427,746.73</b>	

No.	Type	SUB Code	Grade	Position	Enrollment	Ratio	Calculated	Allocated	Rate	Amount	Description
<b>Supplies</b>											
1	SPLY				681				\$120.00	\$81,720.00	
<b>Subtotal</b>								<b>0.0</b>		<b>\$81,720.00</b>	
<b>Add-on</b>											
<b>Subtotal</b>								<b>0.0</b>		<b>\$0.00</b>	
<b>SLA</b>											
1	SLA	ELLPT			8				\$182.37	\$1,458.96	English Language Learner Placement Testing Personnel
2	SLA	FGLM			12				\$1,447.99	\$17,173.16	Landscape Maintenance
3	SLA	MAP			461				\$2.50	\$1,152.50	Measures of Academic Progress (MAP) Testing
4	SLA	WIDA			17				\$27.75	\$471.75	Protocols/License: WIDA ACCESS 2.0 Testing
5	SLA	UTIL								\$172,175.00	Protocols/License: Utilities and Trash Disposal
6	SLA	PTSE								\$10.03	Partnership Transportation for Special Events
7	SLA	FCESS								\$398.84	Family & Community Engagement Support Services
8	SLA	SAAP								\$117.61	Substance Abuse Awareness Program
9	SLA	GATE								\$66,732.83	Instructors Gifted and Talented Education Specialists
10	SLA	TRANSP			2				\$11,053.86	\$22,107.72	General Education Transportation
11	SLA	ATDEO								\$4,348.29	Attendance Enforcement Officer
12	SLA	ESSA								\$1,049.07	Student Success Advocates
13	SLA	ESDJCS								\$5,928.79	Juvenile Correctional Schools
<b>Subtotal</b>								<b>0.0</b>		<b>\$293,124.55</b>	
<b>Carry Over</b>											
<b>Subtotal</b>								<b>0.0</b>		<b>\$0.00</b>	
<b>Budget Cuts</b>											
<b>Subtotal</b>								<b>0.0</b>		<b>\$0.00</b>	
<b>Total Allocation</b>								<b>103.0</b>		<b>\$3,891,022.48</b>	
<b>SB178 FUND</b>											
1	SB178				10				\$1,200.00	\$12,000.00	
<b>Total</b>								<b>0.0</b>		<b>\$12,000.00</b>	
<b>Grand Total</b>								<b>103.0</b>		<b>\$3,903,022.48</b>	

## 4. Strategic Budget Plan

### 4.1 General Fund

#### 4.1.1 Plan Summary

No.	Category	FTE	FTE (%)	Cost	Cost (%)
1	Administrator	2.00	4.88	\$281,869.42	7.24
2	Licensed	39.00	95.12	\$2,806,561.79	72.13
3	Support Staff			\$435,217.54	11.19
4	Additional Personnel			\$46,500.00	1.2
5	Supply and Services			\$27,749.00	0.71
6	Service Level Agreement			\$293,124.55	7.53
7	<b>Total</b>	41		\$3,891,022.30	100.0

#### 4.1.2 Administrative Staffing

No.	Position	Cost Type	Shared	Month	Formulated FTE	Current FTE	Planned (FTE)	*Diff	FUND	%	Costs
1	7050 - ELE AST PRINC	C	N	11	1.00		1.00	0.00	GEFD	100	\$126,851.97
2	7000 - ELE PRINC (9 MOS)	C	N	11	1.00		1.00	0.00	GEFD	100	\$155,017.45
	<b>Subtotal</b>				<b>2.00</b>	<b>0.00</b>	<b>2.00</b>	<b>0.00</b>			<b>\$281,869.42</b>
	<b>No Cost Subtotal</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			<b>\$0.00</b>
	<b>Grand Total</b>				<b>2.00</b>	<b>0.00</b>	<b>2.00</b>	<b>0.00</b>			<b>\$281,869.42</b>

#### 4.1.3 Licensed Staffing

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	%	Costs
1	K	1000 - KDG 1 AM/1 PM	C	N	6.00	6.00	0.00	GEFD	100	\$510,283.96
2	1	1010 - GRADE 1	C	N	6.00	6.00	0.00	GEFD	100	\$510,283.96
3	2	1020 - GRADE 2	C	N	4.00	4.00	0.00	GEFD	100	\$340,189.30
4	3	1030 - GRADE 3	C	N	5.00	5.00	0.00	GEFD	100	\$425,236.63
5	4	1040 - GRADE 4	C	N	2.00	3.00	1.00	GEFD	100	\$255,141.98
6	5	1050 - GRADE 5	C	N	3.00	3.00	0.00	GEFD	100	\$255,141.98
7	DISCRE		C	N	2.00	0.00	-2.00	GEFD	100	\$0.00
8		1100 - ART, ELEM	C	N	1.00	1.00	0.00	GEFD	100	\$85,047.33
9		1250 - MUSIC, ELEM	C	N	1.00	1.00	0.00	GEFD	100	\$85,047.33
10		1260 - PHYSICAL ED	C	N	1.00	1.00	0.00	GEFD	100	\$85,047.33
11		1400 - HUMANITIES, ELEM	C	N	0.00	1.00	1.00	GEFD	100	\$85,047.33
12		8000 - COUNSELOR/ELE	C	N	1.00	1.00	0.00	GEFD	100	\$85,047.33
13		8040 - LIBRARY ELE	C	N	1.00	1.00	0.00	GEFD	100	\$85,047.33
	<b>Subtotal</b>				<b>33.00</b>	<b>33.00</b>	<b>0.00</b>			<b>\$2,806,561.79</b>
1		6050 - GEN RR ELEM	N	N	1.00	1.00		GEFD	0	\$0.00

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	%	Costs
2		6030 - EAR CHLDHD SP ED	N	N	1.00	1.00		GEFD	0	\$0.00
3		6040 - AUTISM IMPAIRED	N	N	1.00	1.00		GEFD	0	\$0.00
4		6040 - AUTISM IMPAIRED	N	N	1.00	1.00		GEFD	0	\$0.00
5		6050 - GEN RR ELEM	N	N	1.00	1.00		GEFD	0	\$0.00
6		6031 - ECSE AUTISM-KIDS	N	N	1.00	1.00		GEFD	0	\$0.00
<b>No Cost Subtotal</b>					<b>6.00</b>	<b>6.00</b>	<b>0.00</b>			<b>\$0.00</b>
<b>Grand Total</b>					<b>39.00</b>	<b>39.00</b>	<b>0.00</b>			<b>\$2,806,561.79</b>

4.1.4 Support Staff Staffing

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	%	Costs
1	0179 - PE INSTR ASST	C	N	40	9	6.0	9	6.0	0.00	GEFD	100	\$27,203.28
2	1555 - COMPUTER TECH I	C	Y	52	10	4.0	10	4.0	0.00	GEFD	100	\$28,599.50
3	0310 - SCH OFFICE MANAGE	C	N	50	11	8.0	11	8.0	0.00	GEFD	100	\$66,704.94
4	0143 - ELEM SCHOOL CLERK	C	N	46	11	8.0	11	8.0	0.00	GEFD	100	\$54,752.93
5	0123 - OFFICE SPEC II	C	N	45	11	0.0	11	0.0	0.00	GEFD	100	\$0.00
6	0090 - FRST AID/SFTY AST	C	N	43	9	6.0	9	6.0	0.00	GEFD	100	\$31,135.02
7	0100 - SCHOOL AIDE	C	N	40	10	7.0	10	7.0	0.00	GEFD	100	\$33,662.60
8	0105 - LIBRARY AIDE	C	N	40	9	5.0	9	5.0	0.00	GEFD	100	\$23,619.51
9	8110 - HD CUST I	C	N	47	12	8.0	12	0.0	-8.00	GEFD	100	\$0.00
10	8040 - CUSTODIAN	C	N	43	12	16.0	12	0.0	-16.00	GEFD	100	\$0.00
11	8041 - TEMP CUSTODIAN	C	N	43	12		12	0.0	0.00	GEFD	100	\$0.00
12	8040 - CUSTODIAN	C	N	43			12	8.0		GEFD	100	\$49,894.67
13	8040 - CUSTODIAN	C	N	43			12	8.0		GEFD	100	\$49,894.67
14	8110 - HD CUST I	C	N	47			12	8.0		GEFD	100	\$62,279.60
15	0090 - FRST AID/SFTY AST	C	N	43			9	1.0		GEFD	100	\$3,525.35
16	0100 - SCHOOL AIDE	C	N	40			10	1.0		GEFD	100	\$3,945.47
<b>Subtotal</b>								<b>70.0</b>				<b>\$435,217.54</b>
1	0190 - INSTRUCTIONAL AST	N	N			5.0	9	5.0		GEFD	0	\$0.00
2	0162 - SPTA II	N	N			6.0	9	6.0		GEFD	0	\$0.00
3	0160 - SPEC PROGRAMS TA	N	N			6.0	9	6.0		GEFD	0	\$0.00
4	0162 - SPTA II	N	N			6.5	9	6.5		GEFD	0	\$0.00
5	0162 - SPTA II	N	N			6.0	9	6.0		GEFD	0	\$0.00
6	0160 - SPEC PROGRAMS TA	N	N			6.5	9	6.5		GEFD	0	\$0.00

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	%	Costs
7	0190 - INSTRUCTIONAL AST	N	N			5.0	9	5.0		GEFD	0	\$0.00
<b>No Cost Subtotal</b>								<b>41.0</b>				<b>\$0.00</b>
<b>Grand Total</b>								<b>111.0</b>				<b>\$435,217.54</b>

**4.1.5 Supplies and Services**

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
1	<b>9110001483 Wallin ES-Regular Instruction</b>					
2	5534000000	Cell Phone	\$790.93			0.00
3	5810000000	Dues and Fees	\$2,379.65			0.00
4	5610000000	General Supplies	\$65,134.38	18-19 Rollover about \$40,000. SGF \$24,000	\$27,749.00	100.00
5	5640000000	Other Books	\$165.51			0.00
6	5550000000	Printing and Binding	\$1,200.91			0.00
7	5650000000	Technology Supplies	\$7,181.87			0.00
8	5641000000	Textbooks	\$31,219.05			0.00
9	5580000000	Travel	\$2,550.40			0.00
10	<b>9110002483 Wallin ES-Library Services</b>					
11	5610000000	General Supplies	\$913.75			0.00
12	<b>9110003483 Wallin ES-Field Trips</b>					
13	5513000000	Field Trip Clearing	\$4,760.00			0.00
14	<b>9110004483 Wallin ES-Medical Supply</b>					
15	5610000000	General Supplies	\$314.28			0.00
16	<b>9110005483 Wallin ES-Admin</b>					
17	5610000000	General Supplies	\$2,292.25			0.00
18	5531000001	Postage	\$1,520.53			0.00
19	<b>9110006483 Wallin ES-Custodial</b>					
20	5610700000	Custodial Supplies	\$1,274.58			0.00
21	5610000000	General Supplies	\$55.14			0.00
22	<b>9110010483 Wallin ES-Staff Development</b>					
23	5220100000	FICA	\$330.60			0.00
24	5260100000	State Unemployment Insurance	\$2.28			0.00
25	5116647000	Teacher Substitute	\$180.00			0.00
26	5126647000	Teacher Substitute	\$2,982.00			0.00
27	5270100000	Workers Compensation Insurance	\$36.84			0.00
<b>Total</b>			<b>\$125,284.95</b>		<b>\$27,749.00</b>	

**4.1.6 Additional Personnel Costs**

No.	Group	Description	Type	Preps	Block	Start	End	Days	Hours Per Day	Cost
1	C	SEVILLA, NILS B, BUY PREPS	E150 - Prep Buys/Early Bird/Late Bird		N					\$0.00



No.	Group	Description	Type	Preps	Block	Start	End	Days	Hours Per Day	Cost
2	N	3 Certified Temporary Tutors	CT - CTT		N					\$46,500.00
<b>Total</b>										<b>\$46,500.00</b>

**4.1.7 Service Level Agreements**

No.	SLA code	Service Dept	Doc Link	Allocation	Use Central Service	Cost
1	ELLPT - English Language Learner Placement Testing Personnel	121 - ASSESSMENT ELL	<a href="#">Review Document</a>	1458.96	Y	1458.96
2	FDLM - Landscape Maintenance	587 - FACILITIES ADM		17173.16	Y	17173.16
3	MAP - Measures of Academic Progress (MAP) Testing Protocols/Licenses	121 - ASSESSMENT ELL		1152.50	Y	1152.50
4	WIDA - WIDA ACCESS 2.0 Testing Protocols/Licenses	121 - ASSESSMENT ELL		471.75	Y	471.75
5	UTIL - Utilities and Trash Disposal	050 - BUSINESS & FINANCE		172175.00	Y	172175.00
6	PTSE - Partnership Transportation for Special Events	008 - FACES		10.03	Y	10.03
7	FCESS - Family & Community Engagement Support Services	008 - FACES		398.84	Y	398.84
8	SAAP - Substance Abuse Awareness Program Instructors	151 - ESD - EDUCATION OPTIONS		117.61	Y	117.61
9	GATE - Gifted and Talented Education Specialists	166 - GATE EDUCATION		66732.83	Y	66732.83
10	TRANSP - General Education Transportation	170 - TRANSPORTATION		22107.72	Y	22107.72
11	ATDEO - Attendance Enforcement Officer	151 - ESD - EDUCATION OPTIONS		4348.29	Y	4348.29
12	ESSA - Student Success Advocates	153 - INSTITUTIONAL PROGRAMS		1049.07	N	
13	ESDJCS - Juvenile Correctional Schools	151 - ESD - EDUCATION OPTIONS		5928.79	Y	5928.79
<b>Total</b>				<b>\$293,124.55</b>		<b>\$292,075.48</b>

**4.2 SB178 Fund Fund**

**4.2.1 Plan Summary**

No.	Category	FTE	FTE (%)	Cost	Cost (%)
1	Administrator	0.00		\$0.00	
2	Licensed	0.00		\$0.00	
3	Support Staff			\$0.00	
4	Additional Personnel			\$0.00	
5	Supply and Services			\$12,000.00	100
6	<b>Total</b>			\$12,000.00	100.0
7	Evidence A (>=90%)			\$12,000.00	100
8	Evidence B (<=10%)			\$0.00	

**4.2.2 Administrative Staffing**

No.	Group	Position	Shared	Pay Grade	Month	Planned (FTE)	Hours	FUND	%	Costs

No.	Group	Position	Shared	Pay Grade	Month	Planned (FTE)	Hours	FUND	%	Costs
<b>Total</b>						<b>0.0</b>	<b>0.0</b>			<b>\$0.00</b>

**4.2.3 Licensed Staffing**

No.	Group	Position	Shared	Pay Grade	Month	Planned (FTE)	Hours	FUND	%	Costs
<b>Total</b>						<b>0.0</b>	<b>0.0</b>			<b>\$0.00</b>

**4.2.4 Support Staff Staffing**

No.	Group	Position	Shared	Pay Grade	Month	Planned (FTE)	Hours	FUND	%	Costs
<b>Total</b>						<b>0.0</b>	<b>0.0</b>			<b>\$0.00</b>

**4.2.5 Supplies and Services**

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
1	9120501483 483	NEFP Reg Inst - WALLIN ES				
2	5650000000	Technology Supplies	\$0.00	AimsWeb 3,300 IReady 6,503 Moby Max 2, 195	\$12,000.00	100.00
3	9120502483 483	NEFP Stf Dev - WALLIN ES				
<b>Total</b>			<b>\$0.00</b>		<b>\$12,000.00</b>	

**4.2.6 Additional Personnel Costs**

No.	Group	Description	Type	Preps	Block	Start	End	Days	Hours Per Day	Cost
<b>Total</b>										<b>\$0.00</b>